

2.2 Total number of shareholders, the shareholding of top ten shareholders and top ten tradable shareholders (or unrestricted shareholders) as at the end of the reporting period

90,636

Total number of shareholders (shareholder)

90,636

Name of shareholders (in full)	Shareholding as at the period end	Percentage (%)	Shareholding of top ten shareholders		Pledge or locked-up Status	Number	Nature of shareholders
			Restricted shareholding				
HK 香港中央結算代理人有限公司	44 3 880	20.6	0			0	O
H	43 358 400	20.4	43 358 400			0	D
Z	350 532 000	6.33	350 532 000			0	D
J J	324 08 600	5.0	324 08 600			0	D
Z	52 002 000	2.42	0			0	D
Z W	34 668 000	.62	0			3 500 000	D
	34 668 000	.62	0			0	D
HK	22 263 200	.04	0			0	O
	334 000	0.8	0			000 000	D
W H	5 408 000	0.2	5 408 000			0	D

2.3 Total number of and top ten holders of preference shares and their unrestricted shareholdings as at the end of the reporting period.

Nil

3. SIGNIFICANT EVENTS

3.1 Significant changes in major financial statements items and financial indicators and the reasons thereof

Nil

1. Significant changes in balance sheet items and the reasons thereof as at the end of reporting period

Items	As at 31 March 2021	As at 1 January 2021	Increase/decrease compared to end of last year %
Cash at bank and on hand	2 236 438.20	58 603.6	44.26 %
.....	00 000 000.00	400 000 000.00	5.00%
.....	23 085 688.64	684 530 48.3	80. 2%
.....	533 484 .38	363 54 384.40	46. 0%
.....	8 0335 . 5	4 3 5 86.6	6 .03%
O.....	40 0 8 4 6.	36 6. 0	53.3 %
Construction in progress	2 508 225 008.8	3 5385.42	33. 4%
O.....	35 00 345.68	603 0 4 4 .2	55.06 %
.....	56 668 5 6.43	3 5 260.8	34.0 %
Non-current liabilities due within one year	2 508 500.00	608 52. 5	83.88%
.....		236 68 .63	- 00%
O.....		4 40 6 0.4	- 00%
Surplus reserve	4 443 08. 5	2 045 0 5 56.05	34.42%

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3.2 Analysis of significant events and their impact and solution

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2648 《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批復》證監許可
2020 2648號

4. APPENDIX

4.1 Financial Statements

Consolidated Balance Sheet As at 31 March 2021

Items	As at 31 March 2021	As at 31 December 2020
Current assets:		
.....	2 2 3 6 4 382.0	58 6 0 3.6
.....	00 000 000.00	400 000 000.00
D	3 3.02	445 666.5
<input checked="" type="checkbox"/>	52 4 68.5	546 2 640.
<input checked="" type="checkbox"/>	036 65 655.86	388 3 3 64 .20
.....	23 085 688.64	684 530 48.3
.....	533 484 .38	363 54 384.40
O	2 533 834.0	24 26 6 .88
.....	8 0 335 . 5	4 3 5 86.6
O	40 0 8 4 6.	36 6. 0
.....	06 32 82 . 5	5 56 2 6 683.85
Non-current assets:		
.....	6 0 6 .3	3 4 84 .66
.....	54 6 5 .50	53 0 65.00
.....	8 5 833.83	20 233 0 .43
.....	3 58 0 0 4.34	3 333 6 8 2 . 5
.....	2 5 0 822 500.8	3 5 385.42
.....	3 8 0 6 . 2	3 805 026.26
.....	523 2 23.86	52 5 0 040.3
.....	6 4 45 .23	5 5 65 .56
D	28 33 0 . 6	

Items	As at 31 March 2021	As at 31 December 2020
Current liabilities:		
Accounts payable	482 856 500.00	6 402 035.00
Accounts receivable	6 5 0. 4	
Notes payable	56 668 5 6.43	3 5 260.8
Other current liabilities	342 4 0 43 .28	2 4 643 4 2.26
Income tax payable	24 4 5 350.	8 042.2
Interest payable	4 545 246.26	48 38 53. 8
Dividends payable	256 38 804.45	303 432 0.05
Other non-current liabilities	8 3 2 5.34	00 8 5 5 5.00
Deferred income tax	6 482.48	2 856 .00
Deferred tax assets	2 000.00	2 000.00
Other non-current liabilities	2 5 08 500.00	60 8 52. 5
Other non-current liabilities	3 604 3 35.4	3 330 80 362. 4
Non-current liabilities:		
Long-term debt	45 2 460.	3 5 0 882.0
Other non-current liabilities	236 68 .63	
Other non-current liabilities	482 283.85	508 0 0.3
Other non-current liabilities	30 22 4. 6	33 03 484. 4
Other non-current liabilities	42 28 2 3.44	44 0 4 24.20
Other non-current liabilities	230 525 232.22	00 256 3 3.03
Other non-current liabilities	4 835 464 36 .	5 03 05 35.
Owner's equity:		
Common stock	536 548 3 3.50	5 0 3 2 .00
Retained earnings	4 40 6 0.4	
Other equity	4 4 43 08. 5	2 045 0 5 56.05
Other equity	28 35 000.00	28 35 000.00
Other equity	-24 4 546. 2	-26 338 8 6. 5
Other equity	4 830 5.60	4 36 3 .38
Other equity	220 . 3 0	2 045 0 5 56.05

Items	As at 31 March 2021	As at 31 December 2020
Non-current liabilities:		
..... <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	0 000 000.00	235 000 000.00
.....	236 68 .63	
D <input checked="" type="checkbox"/>	20 22 5.8	23 48 048.5
.....	0 22 5.8	4 5 6 040.20
.....	846 20 43 . 4	3 035 24 6 .60
Owner's equity:		
.....	536 548 3 3.50	5 0 3 2 .00
O <input checked="" type="checkbox"/>	4 40 6 0.4	
.....	4 4 43 08. 5	2 045 0 5 56.05
.....	28 35 000.00	28 35 000.00
O <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	-5 6 3 53 .32	-5 64 56 .44
.....	220 05 .3	220 05 .3
<input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	2 040 62 0 .8	862 20 03 .65
..... <input checked="" type="checkbox"/>	558 045 03.53	4 653 3 6 3.06
..... <input checked="" type="checkbox"/>	404 66 343.2	688 63 384.66
..... H J <input checked="" type="checkbox"/>		
..... <input checked="" type="checkbox"/> J H <input checked="" type="checkbox"/>		

Consolidated Income Statement
For the three months ended 31 March 2021

Items	<input checked="" type="checkbox"/> U		<input checked="" type="checkbox"/> M			
	For the three months ended 31 March 2021		For the three months ended 31 March 2020			
I. Total operating income	2 056	6 2. 2	203 086	382. 5		
O	2 056	6 2. 2	203 086	382. 5		
II. Total operating costs	0	206 33.08	8 3	32 84 .40		
O	858	3 6.5	23 266	88 .24		
	6 284	524. 2	8	24 683.23		
	88 88	68.44	6	822 02 .62		
	<input checked="" type="checkbox"/> U	<input checked="" type="checkbox"/> M	5 5	4. 0	25 824	4.32

Consolidated Statement of Cash Flow
For the three months ended 31 March 2021

Items	U M	U M
	For the three months ended 31 March 2021	For the three months ended 31 March 2020
I. Cash flow from operating activities:		
Net income	4 840 642. 0	2 6 603 528.04
Depreciation and amortization	3 433 3 3.58	43 454 244.04
Provision for doubtful accounts	4 4 3 .5	43 48 5.66
Warrant expense	60 4 36.0	383 54 48 . 4
Change in accounts receivable	53 88 323.	8 5 86 .06
Change in accounts payable	06 66 4 4.	8 655 340.88
Change in other assets	222 5 . 6	4 6 0.2
Change in other liabilities	52 86 2 . 5	02 868 0 .60
Warrant expense	02 835 82.0	283 5 62 .8
Change in other assets	38 53. 8	85 . 3
II. Cash flow from investing activities		
Acquisition of property and equipment	00 000 000.00	2 0 800.00
Acquisition of intangible assets	8 042 032.8	8 042 032.8
Net change in cash	4 380 0.26	64 435.8
Change in cash	30 32 222.53	538 5 0.60
Warrant expense	43 54 425.60	8 3 46.4
Change in cash	3 248 53 .40	265 260 04.22
Change in cash	400 000 000.00	800 000.00
Change in cash	3 3 262.8	8 042 604. 3
Warrant expense	2 544 63 4.2	444 02 0 . 5
Change in cash	- 80 485 368.6	-365 88 62.68

Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
III. Cash flow from financing activities:		
Proceeds from the issuance of long-term debt	246	8664
Proceeds from the issuance of short-term debt	55543	455
Proceeds from the issuance of preferred stock	5052822.55	44883
Proceeds from the issuance of common stock	3666234	03324.85
Proceeds from the issuance of convertible preferred stock	58455	55500
Proceeds from the issuance of convertible common stock	5860385.3	55526.42
Proceeds from the issuance of convertible preferred stock	464223533.85	52353.83
Proceeds from the issuance of convertible common stock	085386.86	640520.36
Proceeds from the issuance of convertible preferred stock	208808238	2632204.4
IV. Effect of foreign exchange rate changes on cash and cash equivalents	303352.0	4.05
V. Net increase in cash and cash equivalents	428605.5	48626
VI. Cash and cash equivalents at end of period	4630.3	40680.5
	5405.0	4554368.38

**Parent company Statement of Cash Flow
For the three months ended 31 March 2021**

Items	<input checked="" type="checkbox"/> U	<input checked="" type="checkbox"/> M	<input type="checkbox"/> Y
	For the three months ended 31 March 2021		For the three months ended 31 March 2020
I. Cash flow from operating activities:			
<input checked="" type="checkbox"/> Net income	5 40 862.46		838 603 5 6.28
<input checked="" type="checkbox"/> Depreciation and amortization	820 55 .6		0 6 458.38
<input checked="" type="checkbox"/> Provision for doubtful accounts			
<input checked="" type="checkbox"/> Loss on sale of investments	083 058. 2		6 523 365.58
<input checked="" type="checkbox"/> Gain on sale of investments			
<input checked="" type="checkbox"/> Gain on sale of property, plant and equipment	5 2 23 48 .0		855 2 6 400.24
<input checked="" type="checkbox"/> Loss on sale of property, plant and equipment	348 05 62 .48		30 2 8 6 8.22
<input checked="" type="checkbox"/> Gain on sale of investments	3 500 0 .0		4 0 88.56
<input checked="" type="checkbox"/> Loss on sale of investments			
<input checked="" type="checkbox"/> Gain on sale of property, plant and equipment	56 0 844. 8		43 4 54.6
<input checked="" type="checkbox"/> Loss on sale of property, plant and equipment			
<input checked="" type="checkbox"/> Gain on sale of investments	52 638 802.22		4 254 8.06
<input checked="" type="checkbox"/> Loss on sale of investments			
<input checked="" type="checkbox"/> Gain on sale of property, plant and equipment	4 6 0 365.55		862 438 8 .5
<input checked="" type="checkbox"/> Loss on sale of property, plant and equipment	6 022 5.52		- 42 4 .2
II. Cash flow from investing activities			
<input checked="" type="checkbox"/> Purchase of property, plant and equipment	2 300.36		
<input checked="" type="checkbox"/> Purchase of investments	30 23 8 3.8		83 538 5 0.60
<input checked="" type="checkbox"/> Sale of investments			
<input checked="" type="checkbox"/> Sale of property, plant and equipment	3 436 4.		83 538 5 0.60
<input checked="" type="checkbox"/> Purchase of investments			
<input checked="" type="checkbox"/> Sale of investments	220 683 0 .33		654 80.53
<input checked="" type="checkbox"/> Purchase of investments	200 000 000.00		800 000.00
<input checked="" type="checkbox"/> Sale of investments			
<input checked="" type="checkbox"/> Purchase of investments	2 084 44 0 5. 4		23 5 2 235.44
<input checked="" type="checkbox"/> Sale of investments			
<input checked="" type="checkbox"/> Purchase of investments	2 504 82 22.4		245 6 2 5.
<input checked="" type="checkbox"/> Sale of investments	-2 4 3 3 808.30		- 62 428 05.3

Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
III. Cash flow from financing activities:		
Proceeds from the issuance of long-term debt	2 4 6.	
Proceeds from the issuance of short-term debt	340 5 4 3 5.63	4 2 4 2 404.26
Proceeds from the issuance of equity	25 5 0 .26	5 0 3 350.26
Proceeds from the issuance of preferred stock	3 00 53 323.68	50 505 54.52
Proceeds from the issuance of convertible preferred stock	5 3 006.22	3 3 45 685.
Proceeds from the issuance of convertible preferred stock	4 504 4 8.03	3 3.
Proceeds from the issuance of convertible preferred stock	453 55 542.54	25 686 082.
Proceeds from the issuance of convertible preferred stock	6 5 383 046.	350 268 4 . 3
Proceeds from the issuance of convertible preferred stock	2 484 0 2 6.8	5 236 8 2.
IV. Effect of foreign exchange rate changes on cash and cash equivalents	4 0 8 . 6	286 038.68
V. Net increase in cash and cash equivalents	0 8 48 .2	- 048 2 3.
	88 55 .40	58 28 035.
VI. Cash and cash equivalents at end of period	2 6 450 6 8.6	4 8 62.02

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