H K E c a e a d C ea L ed a d T e S c E c a e f H K L ed a e e b f ec e f a ce e a e e e a a acc ac c e e e a d e e d c a a ab a e e f a e e a f e a ce e a a f ec e f a ce e.

福萊特玻璃集團股份有限公司

F G G p C , L .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(: 6865)

IN IDE INFORMA ION
PROPO ED I ANCE OF A HARE CON ER IBLE BOND

T a ce e ade b e C a a R e 13.09(2) f e L R e a d e I de I f a P de Pa XIVA f e SFO.

T e B a d ea ed a ce a 16 J e 2021, e B a d a a ed e ed a ce f e A S a e C e b e B d. T e B a d e e a e EGM a d e 2021 Sec d C a Mee f e S a e de c de a d a e, f f a d a e e

I. HE PROPO ED I ANCE

T e c a e f e A S a e C e b e B d I a ce P a a e e be :

1. : T e e f ec e be ed b e C a a e e A S a e C e b e B d. T e A S a e C e b e B d a d e A S a e be c e ed e ef be ed e S a a, S c E c a e.

2. : P a e e a a a d e a a d e e e C a ' f a c a a d e e a e a f e A S a e C e b e B d ed be ed be e a RMB4 b (c e f RMB4 b). A e be ed e S a e de a e EGM a d e 2021 Sec d C a Mee a e e B a d de e e e f a e e e a e ab e.

3. : T e A S a e C e b e B d be ed a a a a e f RMB100 eac .

4. : T e e f e A S a e C e b e B d be ea f e I a ce Da e.

5. : I be ed a e EGM a d e 2021 Sec d C a Mee a e e B a d, a d e B a d a de e e e d f de e e c a e a d ac a a a c a e f e e e acc a ea e efe e ce e PRC e e c e a e c d a d e ac a c d f e C a e a ce f e A S a e C e b e B d, a d b e a a d a ee e e a d e ead de e . A f e de a e f e ba a ad ed e a ce f e A S a e C e b e B d, e a a f e S a e de e B a d a c e e ead e f e c a e.

6. : I e e f e A S a e C e b e B d be a d a a e e c a a d e f a ea e e be a d a .

(,) C

A I . ea e e e acc ed f e ea eac a e a f e I a ce Da e f e A S a e C e b e B d, ca c a ed ba ed e a e a e face a e f e A S a e C e b e B d a a B d de e ed .

T e f af ca c a e a a e e :

I = B

e e,

I = a a e e

B B(.5)14451.18 e a e a e f a e f e A S a e C e)19.1

.

(c) **R[illegible]**: T[illegible] ec[illegible] d da[illegible] e f[illegible] e[illegible] a[illegible] e[illegible] f eac[illegible] ea[illegible] be[illegible] e a[illegible] ad[illegible] da[illegible] eced[illegible] e[illegible] e[illegible] a[illegible] e[illegible] da e. T[illegible] e C[illegible] a[illegible] a[illegible] e[illegible] e[illegible] acc[illegible] ed[illegible] a ea[illegible] f[illegible] e ad[illegible] da[illegible] f[illegible] e[illegible] e[illegible] a[illegible] e[illegible] da e. T[illegible] e C[illegible] a[illegible] a[illegible] a[illegible] e[illegible] B[illegible] d[illegible] de[illegible] a[illegible] e a[illegible] ed f[illegible] c[illegible] e[illegible] f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] A S[illegible] a e[illegible] bef[illegible] e[illegible] e[illegible] ec[illegible] d da e f[illegible] e[illegible] a[illegible] e[illegible] f[illegible] a[illegible] ea[illegible] a[illegible] d[illegible] b[illegible] e[illegible] e[illegible] e[illegible] acc[illegible] a[illegible] ea[illegible].

(d) Ta[illegible] a ab e[illegible] e[illegible] e[illegible] c[illegible] e f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] a[illegible] be b[illegible] e b[illegible] e B[illegible] d[illegible] de[illegible].

7. C[illegible] : T[illegible] e c[illegible] e[illegible] e[illegible] d f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] c[illegible] e ce[illegible] e f[illegible] ad[illegible] da[illegible] ed[illegible] a e f[illegible] e e[illegible] f[illegible] e[illegible] - e[illegible] d af e[illegible] e I[illegible] a ce Da e a[illegible] d e d[illegible] e[illegible] a[illegible] da e f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible].

8. D[illegible] : *(a) D[illegible] C[illegible] P[illegible]*

T[illegible] e[illegible] a C[illegible] e[illegible] P[illegible] ce f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] a[illegible] be[illegible] e[illegible] a[illegible] e[illegible] e[illegible] f[illegible] e a e a e ad[illegible] ce[illegible] f A S[illegible] a e[illegible] f[illegible] e C[illegible] a[illegible] f[illegible] e 20 ad[illegible] da[illegible] eced[illegible] e[illegible] b[illegible] ca[illegible] da e f[illegible] e Offe[illegible] D[illegible] e (,[illegible] e e[illegible] a[illegible] e[illegible] ce[illegible] a[illegible] bee[illegible] ad[illegible] ed[illegible] d[illegible] e[illegible] e[illegible] - e[illegible] e[illegible] -d[illegible] de[illegible] d d[illegible] c[illegible] 20 ad[illegible] da[illegible] e[illegible] a e a e ad[illegible] ce[illegible] f eac[illegible] f[illegible] e[illegible] e ad[illegible] da[illegible] bef[illegible] e ad[illegible] e[illegible] a[illegible] be ad[illegible] ed[illegible] efe[illegible] e ce[illegible] e e[illegible] - e[illegible] e[illegible] -d[illegible] de[illegible] d A S[illegible] a e[illegible] ce) a d[illegible] e a e a e ad[illegible] ce[illegible] f A S[illegible] a e[illegible] e ad[illegible] da[illegible] eced[illegible] e[illegible] b[illegible] ca[illegible] da e f[illegible] e Offe[illegible] D[illegible] e[illegible].

I[illegible] be[illegible] ed a[illegible] e EGM a d[illegible] e 2021 Sec[illegible] d C a[illegible] Mee[illegible] a[illegible] e[illegible] e B[illegible] a d, a d[illegible] e B[illegible] a d[illegible] a de e[illegible] e[illegible] e ac[illegible] a[illegible] a C[illegible] e[illegible] P[illegible] ce[illegible] efe[illegible] e ce[illegible] e[illegible] a e c[illegible] d[illegible] a d[illegible] e[illegible] a[illegible] f[illegible] e C[illegible] a[illegible] a[illegible] d b[illegible] e[illegible] a[illegible] a d a[illegible] ee[illegible] e[illegible] a d[illegible] e[illegible] ead[illegible] de[illegible] e.

If [illegible] ee [illegible] a [illegible] ab [illegible] e [illegible] ace [illegible] e [illegible] e :

$P_1 = (P_0\text{-}D+A\times$

9. D... ... C... P... : **(.) A... ...**

T e C e P ce a be bec d a d ad e f, d e e f e A S a e C e b e B d, e c ce f e A S a e f 15 ad da f a 30 c ec e ad da a e e a 90% f e e a C e P ce. T e B a d a ed a d ad e f e C e P ce f e S a e de c de a d ee e a a a e EGM a d e 2021 Sec d C a Mee .

T e ab e a bec a a f e a - d f e e f e a c a S a e de a e EGM a d e 2021 Sec d C a Mee . S a e de d e A S a e C e b e B d d ab a f a e EGM a d e 2021 Sec d C a Mee . T e ad ed C e P ce a be e a e e f e a e a e ad ce f A S a e f e C a f e 20 ad da eced e a d EGM a d 2021 Sec d C a Mee , a d e a e a e ad ce f A S a e f e C a f e ad da ed a e bef e e a d EGM a d 2021 Sec d C a Mee . F e e, e ad ed C e P ce a be e a e a e a d ed e a e a e e S a e a d e a a e e S a e.

I e e e a a e ad e f C e P ce a a e ace e 30 ad da , e C e P ce a d c ce f S a e be ca c a ed a ad ed ba d e ad da e ad e , e e ad ed C e P ce a d c ce f S a e be ad ed d e ad da c e ad e a ade a d e ad da af e a d .

(..) P... ...

If e EGM a d 2021 Sec d C a Mee f e C a e e a e a d a d ad e e C e P ce, e C a b a a ce e e CSRC f d c f a f ed c a e a d e eb e f e S a a S c E c a e. T e a ce e da e f e S a e , e e e d f S a e c e .

A ca f a e c e be e ed ba ed e ad ed C e P ce e f ad da af e e a da e f e a e (.e. e effec e da e f e ad e e C e P ce). If e ad e da e af e e a e c e a ca da e a d e e a da e f e a e, e a e c e a ca d be e ec ed ba ed e C e P ce af e e ad e .

10. [illegible] : W e a B d de a e c e e A S a e C e b e B d d e c e e d, e be f e a e be ed c e ca c a ed a f a d a f ac a a e a be ded d e ea e e be :

$$\text{N be f c e ed a e} = \frac{\text{a e a e face a e f e A S a e C e b e B d a e B d de a e f c e}}{\text{e a C e P ce a a e da e f a ca f c e}}$$

W f e ad da f e c e f e A S a e C e b e B d b e B d de , e C a a e B d de ca a a e a e face a e f e e a ba a ce f e A S a e C e b e B d c a e ff c e be c e ed e A S a e a d e e e acc ed c ba a ce acc da ce e e e a e e f c a e S a a S c E c a e a d e ec e e a a e.

11. [illegible] : *()* [illegible]

W f e ad da af e e a f e A S a e C e b e B d, e C a edee a f e A S a e C e b e B d c a e bee c e ed A S a e f e B d de a a ce e a e e face a e a ce a e e a e face a e f e A S a e C e b e B d (c d a e e acc ed f e f a ea). I be ed a e EGM a d e 2021 Sec d C a Mee a e e B a d, a d e B a d a de e e e ac a ede ce af e d c a d a ee e e a d e ead de e e efe e ce e a e c d a e e f a ce.

(ii)

D e e f e A S a e C e b e B d f e
c ce f e A S a e f e C a e a

B d ed e a RMB30f f e C a a e
C e b (B d)25 ( )TJ-0.017 Tc-0.59 T 0 -1.333 Td

12. [illegible] : *(,)* [illegible]

W[illegible] 2 ea[illegible] a[illegible] f[illegible] A S[illegible] a C[illegible] e[illegible] b e B[illegible] d[illegible] e[illegible] c[illegible] ce f[illegible] C[illegible] a[illegible] A S[illegible] a e[illegible] e[illegible] a 70% f[illegible] e[illegible] C[illegible] e[illegible] P[illegible] ce f 30 c[illegible] ec[illegible] e ad[illegible] da[illegible] [illegible] B[illegible] d[illegible] de[illegible] a e e[illegible] ed[illegible] e a[illegible] a f[illegible] A S[illegible] a C[illegible] e[illegible] b e B[illegible] d[illegible] d b[illegible] e[illegible] bac[illegible] e C[illegible] a[illegible] a[illegible] e face a[illegible] e[illegible] e[illegible] e e[illegible] acc[illegible] ed[illegible] e[illegible].

If[illegible] e e[illegible] d[illegible] b[illegible] f[illegible] c[illegible] d[illegible] de d, ca[illegible] a[illegible] a[illegible] e, [illegible] a ce f e S[illegible] a e[illegible] (e[illegible] c[illegible] d[illegible] a[illegible] c ea[illegible] e[illegible] e[illegible] a e ca[illegible] a a[illegible] a e[illegible] f c[illegible] e[illegible] f[illegible] A S[illegible] a C[illegible] e[illegible] b e B[illegible] d[illegible]), [illegible] e[illegible] d[illegible] b[illegible] f ca[illegible] d[illegible] de d d[illegible] e[illegible] a d 30 c[illegible] ec[illegible] e ad[illegible] da[illegible] [illegible] C[illegible] e[illegible] P[illegible] ce a d c[illegible] ce f[illegible] A S[illegible] a e[illegible] be ca[illegible] a ed[illegible] a[illegible] ad[illegible] ed ba[illegible] d[illegible] e ad[illegible] da[illegible] ad[illegible] e[illegible] e[illegible] e ad[illegible] ed C[illegible] e[illegible] P[illegible] ce a d c[illegible] ce f[illegible] A S[illegible] a e[illegible] be ad[illegible] ed d[illegible] e ad[illegible] da[illegible] [illegible] c[illegible] e ad[illegible] e[illegible] a[illegible] ade a d[illegible] e ad[illegible] da af e a d[illegible]. If[illegible] e e[illegible] d[illegible] a d ad[illegible] e[illegible] e C[illegible] e[illegible] P[illegible] ce, [illegible] e[illegible] e 30 c[illegible] ec[illegible] e ad[illegible] da[illegible] [illegible] a be e-c[illegible] ed ba[illegible] ed[illegible] e ad[illegible] ed C[illegible] e[illegible] P[illegible] ce f[illegible] e f[illegible] ad[illegible] da af e[illegible] e d[illegible] a d ad[illegible] e[illegible] f[illegible] e C[illegible] e[illegible] P[illegible] ce.

D[illegible] e a[illegible] ea[illegible] a[illegible] , a[illegible] e f[illegible] e[illegible] e e[illegible] e[illegible] e[illegible] f[illegible] e[illegible] e bac[illegible] a e fi[illegible] f[illegible] ed f[illegible] e ea[illegible], [illegible] e B[illegible] d[illegible] de[illegible] a e[illegible] e c[illegible] e[illegible] e[illegible] f[illegible] e bac[illegible] ce. If[illegible] e B[illegible] d[illegible] de[illegible] d[illegible] e[illegible] e c[illegible] e[illegible] e[illegible] e bac[illegible] af e[illegible] e e[illegible] e[illegible] e[illegible] f[illegible] e bac[illegible] a e f[illegible] fi[illegible] f[illegible] ed d[illegible] e[illegible] e bac[illegible] dec[illegible] a a[illegible] e[illegible] d[illegible] c[illegible] B[illegible] d[illegible] de[illegible] ca[illegible] e[illegible] e c[illegible] e[illegible] e[illegible] e bac[illegible] d[illegible] e[illegible] e[illegible] ea[illegible]. F[illegible] e[illegible] e, B[illegible] d[illegible] de[illegible] a[illegible] e[illegible] e c[illegible] e[illegible] e[illegible] f[illegible] e bac[illegible] e[illegible] e[illegible].

(ii) A

If e C a 'ac a ae f e e ceed f e P ed I ace ae a d ffe e f e de a f e e f ceed e e Offe D c e a d c d ffe e ce c de ed b e CSRC a a c a e e e f e ceed e B d de a e a e- ff e a a f e A S a e C e b e B d e d b e bac e C a a e face a e e e acc ed. U de e a d ce a e B d de a e e A S a e C e b e B d bac e C a d e e bac dec a a e d. If e B d de d e e c e e e bac d e e bac dec a a e d c a a ca a e. F e e acc ed f e c e e d ea e efe e a a a e f ede ab e.

13. D : T e e A S a e be ed b e C a a e f e c e f e A S a e C e b e B d a a a a e e A S a e. A f e d de d d b a S a e de (c d S a e de f e c e f e A S a e C e b e B d) e e ed e e e f e be e ec d da e f d de d d b a e a e ed c d b .

14. M : T e ac a e d f e a ce f e A S a e C e b e B d be de e ed b e B a d e a d e ead de e b ec e a a a e EGM a d e 2021 Sec d C a Mee .

T e a e e f e A S a e C e b e B d a e a a e e a e ec e e f d a d e e ee e e e e de e a a d a e a a ed ec e acc e S a a B a c f C a Sec e De . 0 -1.333 Td(de e)0.50B(Me d f a ce

15. : T e A S a e de a a e e-e e b c be f e A S a e C e b e B d be ed. I be ed a e EGM a d e 2021 Sec d C a Mee a e e B a d, a d e B a d a de e e b e a a d a ee e a d e ead de e efe e ce e e a a e c d e ac a a be a ca ed de e e-e e a d a be d c ed e A S a e C e b e B d b ca .

T e e a A S a e C e b e B d af e c efe e a a ca ee A S a e de a ed b ee A S a e de a be ed e a e b ff- e a ca e e e - e ffe f e S a a S c E c a e, a d e ead de e a de e a e a ba a ce.

16. R B M

( ) R B

R f B d de

(a) a c a e e a e a c a e e b d de ' ee a d e e c e acc da ce e a ad a e e a a d e e a e e e ;

(b) c e e C e b e C a e B d e d A S a e f e C a acc da ce e a eed c d ;

(c) e e c e e f a e bac acc da ce e a eed c d ;

(d) a be ed e e C e b e C a e B d e d acc da ce e a ad a e e a a d e A c e f A c a ;

(e) ba e e a f a acc da ce e a a d e A c e f A c a ;

(f) e e e C a e a e c a a d e e f e C e b e C a e B d e a eed e d a d b e a eed a e ;

( ) e , a c ed, f e C a e c bed b e a , ad a e e a, a d e A c e f A c a .

Ob a f B d de

(a) ab de b e e e a, e, a ce f e C e b e C a e B d f e C a ;

(b) a e b c , a , acc da ce , e be f e C e b e C a e B d b c bed f ;

(c) c e a d e , a ed b e b d de ' ee ;

(d) e e e C a a e e a e f e c a a d e e f e C e b e C a e B d, e e e e ed b e a a d e a, e e a eed, e P ec e P b c I a ce f e C e b e C a e B d;

(e) e b a e ed be a ed b e de f e C e b e C a e B d e c bed b e a , ad a e e a, a d e A c e f A c a .

(..) C

T e B a d a c e e a B d de ' ee f a e f e f a, a e d e b e ce f e A S a e C e b e B d :

(a) e C a e c a e e e e , e P ec f e C e b e B d ;

(b) e C a fa a e c a a d e e f e C e b e B d e;

(c) The Company and the Independent Financial Advisor (the "Independent Financial Advisor") shall be entitled to rely on the information and opinions contained in the Circular and to assume that the information and opinions contained in the Circular are true, accurate and complete in all material respects and not misleading as at the date of the Circular, and that no material facts have been omitted from the Circular;

(d) the Independent Financial Advisor has sufficient resources and expertise to perform its duties under the Independent Financial Advisor Engagement Letter;

(e) the Independent Financial Advisor has not been involved in any material transaction involving the Company or any of its associates during the two years preceding the date of the Independent Financial Advisor Engagement Letter;

(f) the Independent Financial Advisor has no material interest in the success of the Independent Financial Advisor Engagement Letter and is not a connected person of the Company;

(g) the Independent Financial Advisor has complied with all applicable laws, rules and regulations including the Listing Rules, the Securities and Futures Ordinance, the Securities and Futures Commission Code of Conduct for Persons Licensed by or Registered with the SFC, the Stock Exchange Listing Rules, and the guidance issued by the SFC.

The Independent Financial Advisor Engagement Letter shall contain, inter alia:

(a) the Independent Financial Advisor's duties and responsibilities;

(b) the fees payable;

(c) the Independent Financial Advisor undertakes that it will not, for a period of 10% of the total number of the Independent Financial Advisor's staff and staff of its associates, have any material interest in the success of the Independent Financial Advisor Engagement Letter;

(d) the terms and conditions of the Independent Financial Advisor Engagement Letter shall be subject to the approval of the Company and the CSRC.

17. [illegible] :

19. G[illegible] : N[illegible] a[illegible] ee[illegible] be[illegible]ded f[illegible] e P[illegible]ed I[illegible] a ce f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible].

20. [illegible] : T[illegible] e[illegible] f[illegible] e P[illegible]ed I[illegible] a ce[illegible] be a[illegible] d f[illegible] 12[illegible] f[illegible] e da e f[illegible] e[illegible] a[illegible] f[illegible] e e a[illegible] e[illegible] a[illegible] e EGM a d[illegible] e 2021 Sec[illegible] d C[illegible] a[illegible] Mee[illegible].

II. PO IBLE B CRIP ION FOR A HARE CON ER IBLE BOND B CON ROLLING HAREHOLDER , DIREC OR AND PER I OR

M . R[illegible] a H[illegible] a[illegible], M[illegible]. J[illegible] a J[illegible] a, M[illegible]. R[illegible] a Ze[illegible] a d M . Z[illegible] a X[illegible] a fe[illegible] a e c[illegible] S[illegible] a e[illegible] de[illegible] a e[illegible] a[illegible] e[illegible] ac[illegible] c ce[illegible] a ac ce[illegible] a a ee e da ed 19 Se[illegible] e be 2016. M . We[illegible] Ye[illegible] a d M . S[illegible] e Q[illegible] fi a e e[illegible] ec[illegible] e D[illegible] ec[illegible], a d M . Z[illegible] e We[illegible], M . S[illegible] e F[illegible] a a d M . Z[illegible] Q[illegible] a[illegible] a e S[illegible] e[illegible] f[illegible] e C[illegible] a[illegible], a d[illegible] c[illegible] e[illegible] a e A S[illegible] a e[illegible] de[illegible]. T[illegible] e a e a[illegible] e[illegible] ed[illegible] e[illegible] e-e[illegible] e[illegible] b c[illegible] be f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] de[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] I[illegible] a ce P[illegible] a[illegible].

T[illegible] e[illegible] f[illegible] e P[illegible] b e S[illegible] b c[illegible] f A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] b M . R[illegible] a H[illegible] a[illegible], M[illegible]. J[illegible] a J[illegible] a, M[illegible]. R[illegible] a Ze[illegible], M . Z[illegible] a X[illegible] a fe[illegible], M . We[illegible] Ye[illegible], M . S[illegible] e Q[illegible] fi, M . Z[illegible] e We[illegible], M . S[illegible] e F[illegible] a a d M . Z[illegible] Q[illegible] a[illegible] ([illegible] e[illegible] a[illegible] e[illegible] b c[illegible] a[illegible]) a e[illegible] e[illegible] a[illegible] e e[illegible] a d c d[illegible] c[illegible] a e[illegible] e[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] I[illegible] a ce P[illegible] a[illegible].

De a[illegible] f[illegible] e[illegible] a[illegible] b c[illegible] a[illegible] de[illegible] e P[illegible] b e S[illegible] b c[illegible] f A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible], ba ed[illegible] e[illegible] a[illegible] a ce[illegible] e f[illegible] e P[illegible]ed I[illegible] a ce f A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] (be[illegible] RMB 4 b[illegible]), [illegible] be fi[illegible] e d[illegible] c[illegible]ed[illegible] e c[illegible] a[illegible].

III. IMPLICA ION ON HE PROPO ED I ANCE OF A HARE CON ER IBLE BOND AND HE PO IBLE B CRIP ION FOR A HARE CON ER IBLE BOND NDER HE PRC REG LA OR REQ IREMEN

T[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] be[illegible] ed b[illegible] e C[illegible] a[illegible] a ead[illegible] e[illegible] a ce f e A S[illegible] a e[illegible] e[illegible] e e[illegible] e f[illegible] e c[illegible] e[illegible] f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible], e ac[illegible] a[illegible] be f[illegible] c[illegible] de[illegible] e d[illegible] a[illegible] be f fac[illegible], c[illegible] d[illegible] e C[illegible] e[illegible] P[illegible] ce f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible]. T[illegible] e B[illegible] a d c[illegible] de[illegible] a[illegible] e c[illegible] e[illegible] f A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible], e A S[illegible] a e[illegible] d[illegible] e[illegible] e[illegible] e[illegible] f[illegible] e e[illegible], A S[illegible] a e[illegible] de[illegible] e C[illegible] a[illegible] ’[illegible] a e ca[illegible] a[illegible].

Acc d[illegible] e A[illegible] c[illegible] e f A[illegible] c[illegible] a[illegible] a d[illegible] e e[illegible] a PRC[illegible] a[illegible] a d[illegible] e[illegible] a[illegible], [illegible] e P[illegible] ed I[illegible] a ce f[illegible] e A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] a[illegible] b ec[illegible], a[illegible] e[illegible], e S[illegible] a e[illegible] de[illegible] ’ a[illegible] a a[illegible] e EGM a d[illegible] e 2021 Sec[illegible] d C[illegible] a[illegible] Mee[illegible], a d[illegible] e a[illegible] a f[illegible] e e a PRC[illegible] e[illegible] a[illegible] a[illegible] e[illegible].

T[illegible] e P[illegible] b e S[illegible] b c[illegible] f A S[illegible] a e C[illegible] e[illegible] b e B[illegible] d[illegible] c[illegible] e[illegible] a e a ed[illegible] a a[illegible] ac[illegible] f[illegible] e C[illegible] a[illegible] acc da ce[illegible] e e[illegible] a PRC[illegible] a[illegible] d[illegible] b ec[illegible] e[illegible] de[illegible] e de S[illegible] a e[illegible] de[illegible] ’ a[illegible] a[illegible].

IV. IMPLICATION ON THE PROPOSED ISSUANCE OF A SHARE CONVERTIBLE BOND AND THE POSSIBLE DESCRIPTION FOR A SHARE CONVERTIBLE BOND UNDER THE LISTING RULES

Pursuant to Rule 19A.38 of the Listing Rules, the Proposed Issuance of A Share Convertible Bond is subject to the approval of Shareholders' by a simple majority at the EGM and the 2021 Second Class Meeting.

Mr. Ruan Hongjun, Mr. Jiang Jianqing, Mr. Ruan Zeqing and Mr. Zhang Xiaofeng, collectively as the ultimate controlling shareholders of the Company, directly and indirectly holding an aggregate of 1,118,772,000 A Shares of the Company, have indicated their intention to vote in favor of the resolutions relating to the Proposed Issuance of A Share Convertible Bond at the EGM and the 2021 Second Class Meeting. If any of Mr. Ruan Hongjun, Mr. Jiang Jianqing, Mr. Ruan Zeqing and Mr. Zhang Xiaofeng (or any of their associates, or any other shareholders who are required under the Listing Rules to abstain from voting) intends to vote in favor of the Proposed Issuance of A Share Convertible Bond, the Company will comply with the requirements of Chapter 14A of the Listing Rules and abstain from voting at the EGM and the 2021 Second Class Meeting.

Mr. Weng Yeqing and Mr. Shen Qifang intend to subscribe for RMB 16,464,000 and RMB 10,971,400 A Shares, respectively, in the proportion of their shareholdings in the Company. Mr. Zhang Weiqing, Mr. Shen Fuqiang and Mr. Zhu Qiangqiang intend to subscribe for RMB 49,382,000, RMB 32,931,200 and RMB 32,920,400 A Shares, respectively, in the proportion of their shareholdings in the Company. The aforementioned connected persons of the Company intend to vote in favor of the resolutions relating to the Proposed Issuance of A Share Convertible Bond at the EGM and the 2021 Second Class Meeting. If any of the above connected persons intends to vote in favor of the Proposed Issuance of A Share Convertible Bond, the Company will comply with the requirements of Chapter 14A of the Listing Rules and abstain from voting at the EGM and the 2021 Second Class Meeting.

As at the date of this circular, the Shareholders' Meeting and the Board of Directors of the Company have not established any specific connected transaction with the Proposed Issuance of A Share Convertible Bond. The Shareholders' Meeting and the Board of Directors of the Company will comply with the relevant requirements of the Listing Rules in the future if any connected transaction occurs in the Company.

Mr. Ruan Hongjun, Mr. Jiang Jianqing, Mr. Weng Yeqing and Mr. Shen Qifang, as executive Directors, have abstained from voting on the resolutions relating to the Proposed Issuance of A Share Convertible Bond at the Board Meeting. Save for the above abstention, the Directors have confirmed that they have no material interest in the Proposed Issuance of A Share Convertible Bond. In addition, the Directors have confirmed that no Director is required to abstain from voting on the resolutions relating to the Proposed Issuance of A Share Convertible Bond at the Board Meeting.

The Board of Directors of the Company is of the opinion that the Proposed Issuance of A Share Convertible Bond is in compliance with the requirements of the Listing Rules.

7. EGM AND 2021 ECOND CLA MEE ING

T e B a d e e a e EGM a d e 2021 Sec d C a Mee f e S a e de c de a d a e, f f, a d a e e P ed I a ce, e A S a e C e b e B d I a ce P a a d e P b e S b c .

T e I de e de B a d C ee c a de e de -e ec e D ec a bee e ab ed ad e e I de e de S a e de e P b e S b c . T e c a a a de e de f, a c a ad e acc da ce e L R e ad e e I de e de B a d C ee a d e I de e de S a e de e P b e S b c .

M . R a H a , M . J a J a, M . R a Ze , M . Z a X a fe, M . We Ye , M . S e Q fi , M . Z e We , M . S e F a a d M . Z Q a , a ab a f e e a e P b e S b c a e EGM a d e 2021 Sec d C a Mee . Sa e a e ed ab e, e be f e D ec ' ed e, f a a d be ef, e f e e S a e de a a a e a e e e P b e S b c a d e ef e be e ed ab a f e e a e P b e S b c a e EGM a d e 2021 Sec d C a Mee . I add, , e be f e D ec ' ed e, f a a d be ef, e f e S a e de be e ed ab a f e e a e .

A c c a c a, , a e e de a f e P ed I a ce, e A S a e C e b e B d I a ce P a a d e P b e S b c be de a c ed S a e de d e c e.

A S a e( )	Re b -de a ed d a a e( ) f e C a c e e ed e PRC a d b c bed RMB a d a e ed S a a, S c E c a e
A S a e C e b e B d	A S a e c e b e b d ed be ed b e C a e PRC e a a f e a RMB4 b (c e f RMB4 b) c a e c e b e e A S a e
A S a e C e b e B d I a ce P a	e A S a e C e b e B d a ce a f e C a be c de ed a d, f f, a e a e EGM a d e 2021 Sec d C a Mee , de a f c a e e a ce e
A c e f A c a	a c e f a c a f e C a (a a e ded f e e)
B a d	e b a d f D ec f e C a
B d de ( )	de ( ) f e A S a e C e b e B d ed be ed b e C a
C a	福萊特玻璃集團股份有限公司 (F a G a G C ., L d.*), a c c a e ab ed e PRC ed ab , e H S a e a d A S a e f c a e ed e a b a d f e S c E c a e a d S a a, S c E c a e, e ec e
C a La	e C a La f e PRC
c ec ed e ( )	a e ea a c bed de e L R e
C S a e de	a e ea a c bed de e L R e, a d a e , M . R a H a , M . J a J a, M . R a Ze a d M . Z a X a fe
C e P ce	e ce a c e e A S a e be ed c e f e A S a e C e b e B d (a a be ad ed f e e)
CSRC	C a Sec e Re a C
D ec ( )	d ec ( ) f e C a
EGM	e 2021 ec d e a d a e e a ee f e C a be c e ed f e S a e de c de a d a e, a e a d e P ed I a ce

G	e C a a d b d a e
H S a e( )	d a a e( ) e a e ca a f e C a a a e f RMB0.25 eac , c a e b c bed f , aded H K d a , a d ed e S c E/ c a e (c c de: 6865)
H K	e H K S ec a Ad a e Re f e Pe e' Re b c f C a
I de e de B a d C ee	e c ee f D ec c f M . X Pa , M . H a F a a d M . N Ya K e Ca e , a e de e de -e/ ec e D ec , f ed ad e e I de e de S a e de e ec f e P b e S b c
I de e de S a e de	e S a e de , e a M . R a H a , M . J a J a, M . R a Ze , M . Z a X a fe , M . We Ye , M . S e Q fi , M . Z e We , M . S e F a a d M . Z Q a , a d e a c a e ab a f e e e a e a e P b e S b c a e EGM a d e 2021 Sec d C a Mee
I de I f a P	a e ea a c bed de e L R e
I a ce Da e	da e f a ce f e A S a e C e b e B d
L R e	e R e G e e L f Sec e T e S c E/ c a e f H K L ed
Offe D c e	e ffe e a d e a e P ed I a ce
P b e S b c	M . R a H a , M . J a J a, M . R a Ze a d M . Z a X a fe , c S a e de , M . We Ye a d M . S e Q fi , e/ ec e D ec , a d M . Z e We , M . S e F a a d M . Z Q a , S e a e/ e c e e e-e e b c be f e A S a e C e b e B d, e ec f c b c a a d c e ce e e/ e c e f e e-e e a be b ec e dec f e B a d a a ed b e EGM, ba ed e a e c d bef e e a ce
PRC	e Pe e' Re b c f C a, a d f e e f a ce e , e/ c d H K , e Maca S ec a Ad a e Re a d Ta a

P [illegible] ed I[illegible] a ce	[illegible] e [illegible] a ce f [illegible] e A S[illegible] a e C [illegible] e [illegible] b e B [illegible] d [illegible] ed b [illegible] e C [illegible] a acc d [illegible] e A S[illegible] a e C [illegible] e [illegible] b e B [illegible] d I[illegible] a ce P[illegible] a
RMB	Re [illegible] b [illegible] e a fi [illegible] e c [illegible] f [illegible] e PRC
SFO	Sec [illegible] e a d F [illegible] e O d [illegible] a ce (Ca [illegible] . 571 f [illegible] e La [illegible] f H [illegible] K [illegible]), a a e ded, [illegible] e e ed [illegible] e [illegible] e d f ed f [illegible] e [illegible] e
S[illegible] a e( )	A S[illegible] a e( ) a d H S[illegible] a e( )
S[illegible] a e [illegible] de ( )	[illegible] de ( ) f [illegible] e S[illegible] a e( )
S c E[illegible] c[illegible] a e	T[illegible] e S c E[illegible] c[illegible] a e f H K L [illegible] ed
S[illegible] e [illegible] ( )	[illegible] e [illegible] ( ) f [illegible] e C [illegible] a

B de f [illegible] e b a d f d ec f
F[illegible] G[illegible] G[illegible] C., L[illegible].
R[illegible] H[illegible]
C[illegible] a

J a[illegible], Z[illegible] e a P [illegible] ce, Pe [illegible] e' Re [illegible] b c f C[illegible] a
16 J[illegible] e 2021

A a [illegible] e da e f [illegible] a [illegible] ce e [illegible] e e ec [illegible] e d ec [illegible] a e M . R a H [illegible] a [illegible], M . J a J [illegible] a, M . We Ye [illegible] a d M . S[illegible] e Q fi , a d [illegible] e de e de [illegible] -e ec [illegible] e d ec [illegible] a e M . X Pa , M . H a F a a d M . N Ya K e Ca e .