

Shareholders and potential investors of the Company should note that the Sales and Purchase Framework Agreement is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders to be signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales and Purchase Framework Agreement may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise

INTRODUCTION

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Estimated contract sum:

Estimated contract sum: HK\$25.5 million (B25.5 million) (卓創週報) 30 2023. Estimated contract sum: HK\$18.5 million (B18.5 million) (卓創週報) 30 2023. Estimated contract sum: HK\$8,051 million (B8,051 million) (卓創週報) 30 2023.

Breach of contract:

Breach of contract: HK\$25.5 million (B25.5 million) (卓創週報) 30 2023. Breach of contract: HK\$18.5 million (B18.5 million) (卓創週報) 30 2023.

Conditions precedent:

Conditions precedent: HK\$25.5 million (B25.5 million) (卓創週報) 30 2023. Conditions precedent: HK\$18.5 million (B18.5 million) (卓創週報) 30 2023.

REASONS AND BENEFITS OF THE TRANSACTION

Reasons and benefits of the transaction: HK\$25.5 million (B25.5 million) (卓創週報) 30 2023. Reasons and benefits of the transaction: HK\$18.5 million (B18.5 million) (卓創週報) 30 2023.

INFORMATION OF THE COMPANY AND THE GROUP

Information of the company and the group: HK\$25.5 million (B25.5 million) (卓創週報) 30 2023. Information of the company and the group: HK\$18.5 million (B18.5 million) (卓創週報) 30 2023.

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LISTING RULES IMPLICATION

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Shareholders and potential investors of the Company should note that the Sales and Purchase Framework Agreement is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders to be signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales and Purchase Framework Agreement may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise caution when dealing in the Shares of the Company.

DEFINITIONS

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, * (安徽福莱特光伏玻璃有限公司),  S.

, * (浙江嘉福玻璃有限公司),  () *

(福莱特(越南)有限公司),  () * (福莱特(香港)有

限公司)  () S. (福莱特(南通)光伏

玻璃有限公司)

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Flat Glass Group Co., Ltd.
Ruan Hongliang

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