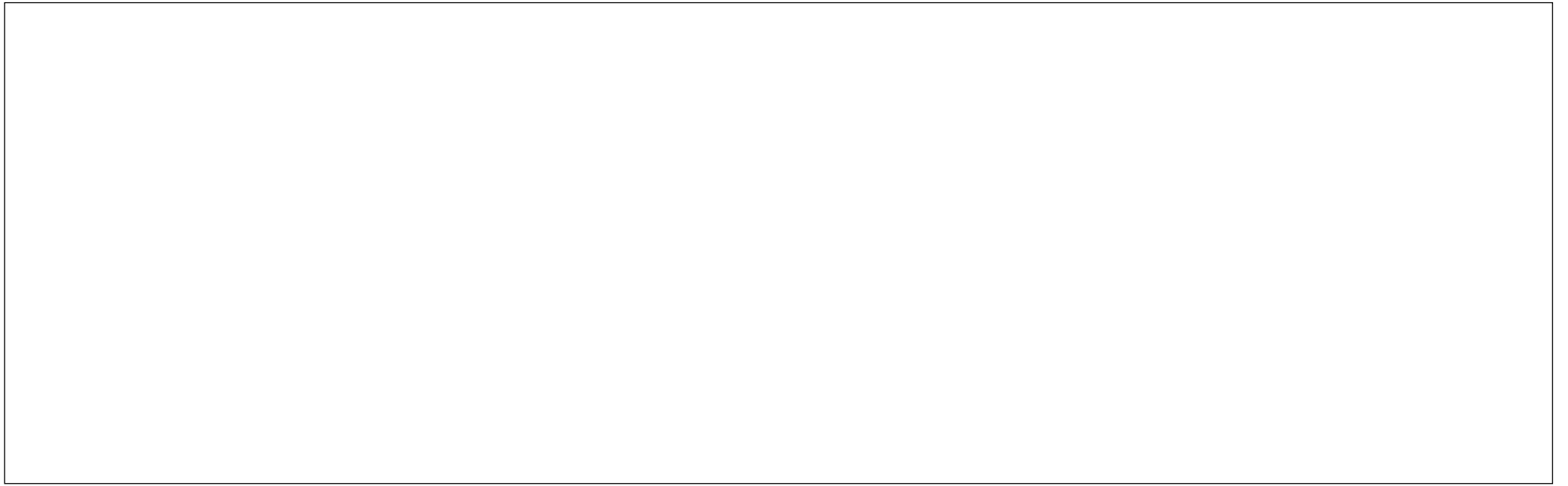


Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the “Main Board Listing Rules”) / rule 17.27A of the GEM Rules (the “GEM Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”)

|                 |  |                   |                 |           |          |  |
|-----------------|--|-------------------|-----------------|-----------|----------|--|
|                 |  |                   |                 |           |          |  |
|                 |  |                   |                 | (Note 11) |          |  |
|                 |  |                   |                 |           |          |  |
| (Notes 6 and 7) |  | (Notes 4, 6 and 7 | (Notes 1 and 7) | (Note 5)  | (Note 7) |  |
| (Note 2)        |  |                   |                 |           |          |  |
|                 |  |                   |                 |           |          |  |
| (Note 8)        |  |                   |                 |           |          |  |

|  |  |  |  |           |  |
|--|--|--|--|-----------|--|
|  |  |  |  | (Note 11) |  |
|  |  |  |  |           |  |

|  |                 |  |                    |                 |          |          |
|--|-----------------|--|--------------------|-----------------|----------|----------|
|  | (Notes 6 and 7) |  | (Notes 4, 6 and 7) | (Notes 1 and 7) | (Note 5) | (Note 7) |
|  | e 2)            |  |                    |                 |          |          |
|  |                 |  |                    |                 |          |          |
|  |                 |  |                    |                 |          |          |
|  |                 |  |                    |                 |          |          |
|  |                 |  |                    |                 |          |          |
|  | (Note 8)        |  |                    |                 |          |          |



- *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".*

7. *In the context of a redemption of shares:*

- *"issues of shares" should be construed as "redemptions of shares";*
- *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and*
- *"issue price per share" should be construed as "redemption price per share".*

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. *"Identical" means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- 

11. *SEHK refers to Stock Exchange of Hong Kong.*

*Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).*

|                                                                     |  |        |  |  |  |
|---------------------------------------------------------------------|--|--------|--|--|--|
|                                                                     |  |        |  |  |  |
|                                                                     |  |        |  |  |  |
|                                                                     |  |        |  |  |  |
|                                                                     |  |        |  |  |  |
|                                                                     |  | (Note) |  |  |  |
|                                                                     |  |        |  |  |  |
| <div>_____</div> <div>_____</div> <div>_____</div> <div>_____</div> |  |        |  |  |  |

|                                   |  |        |  |  |  |
|-----------------------------------|--|--------|--|--|--|
|                                   |  |        |  |  |  |
|                                   |  |        |  |  |  |
|                                   |  |        |  |  |  |
|                                   |  | (Note) |  |  |  |
|                                   |  |        |  |  |  |
| <div>_____</div> <div>_____</div> |  |        |  |  |  |

*Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*